

“American Dream Experience”

Held Quarterly in Scottsdale, AZ



The “American Dream Experience” 2-day educational workshop is hosted by Matson Money in Scottsdale, Arizona.

At Triad Wealth Management, Inc. we want to help our clients create successful, efficient portfolios based on their investment goals. We believe that with education, training along with investing strategies, you will gain the confidence needed to reach your long-term investment goals. This experience will allow you to connect with others and learn how your investments can help you rediscover your “American Dream.” We invite you to attend this 2-day workshop as a guest of Bonita Bell-Andersen.



Complimentary breakfast and lunch are provided



Client must provide transportation and lodging



Minimum \$500,000 in assets to invest



The workshop presentation is based on the views of Triad Wealth Management, Inc. and Matson Money, Inc. Other persons may analyze investments and the approach to investing from different perspectives than those reflected in the presentation. Nothing included herein is intended to infer that the approach to investing in this presentation will assure any particular investment results. All investing involves risks and costs. No investment, including asset allocation and diversification strategies can ensure peace of mind, guarantee profit, or protect against loss.